Message Text

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INFO OCT-01 ISO-00 EB-08 USIA-15 MMO-04 PER-05 /047 W

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FM AMEMBASSY QUITO

TO USDOC WASHDC

SECSTATE WASHDC 7384

INFO AMCONSUL GUAYAQUIL

UNCLAS SECTION 1 OF 3 QUITO 1136

E.O. 11652: N/A

TAGS: BEXP, BENC, EC

SUBJECT: DRAFT OF SECTIONS II, III AND IV OF THE FY 1979 COUNTRY

COMMERCIAL PROGRAM FOR ECUADOR

REF: STATE 014583

FY 1979 C.C.P. ECUADOR

SECTION II - PERSONNEL RESOURCE LIST

1.0 ECONOMIC/COMMERCIAL PERSONNEL

1.1 GENERAL PROGRAM

AMEMBASSY QUITO

- FSO-3 E/C OFFICER -COUNSELOR FOR ECONONIC AND

COMMERCIAL AFFAIRS (TO BE

DESIGNATED)

- FSR-5 E/C OFFICER -COMMERCIAL ATTACHE

(ROBERT H. BATEMAN)

FSO-6 E/C OFFICER -FINANCE AND PETROLEUM

OFFICER

(JOHN L. MORAN)

-FSO-7 P E/C OFFICER -TRADE PROMOTION OFFICER

(RICHARD T. HEFFERN)

-FSS-9 SECRETARY -(MARY JANE FULLER)

-FSL-12 COMMERCIAL ASSISTANT -(ROBERTO M. CORTEZ)

-FSL-6 SECRETARY -(NADYA ORDONEZ)

-FSL-4 SECRETARY -(TO BE DESIGNATED)

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AMCONSULATE GENERAL GUAYAQUIL

-FSR-4 E/C	OFFICER	-(EDGAR J. ROJAS)

-FSL-10 COMMERCIAL ASSISTANT $\,$ -(TO BE DESIGNATED)

-FSL-8 COMMERCIAL ASSISTANT -(WELLINGTON GALLARDO)

-FSL-7 SECRETARY -(CARMEN PUYOL)

-FSL-4 RECEPTIONIST-LIBRARIAN -(FABIOLA MURILLO)

2.0 CONTRIBUTORY PERSONNEL

AMEMBASSY QUITO

PUBLIC AFFAIRS OFFICER

AGRICULTURAL ATTACME

CHIEF, MILITARY LIAISON

OFFICE

- ROBERT A. ROCKWEILER

- LLOYD I. HOLMES

- CDR. REINALDO LAZO

SECTION III - CAMPAIGN DEVELOPMENT

CAPAIGN NUMBER 1 PRIORITY RANK 2

CAPAIGN TITLE: PLASTICS PRODUCTION MACHINERY & EQUIPMENT

(PPM & E)

CAMPAIGN MANAGER: EDGAR ROJAS (GUAYAQUIL)

CAMPAIGN RESPONSIBILITY AT QUITO: ROBERT H. BATEMAN

OBJECTIVE AND RATIONALE: THE OBJECTIVE IS TO INCREASE

SALES OF U.S. PPM & E TO ECUADOR. WE BELIEVE THAT

ECUADOREAN NON-GRICULTURAL INDUSTRIAL GROWTH THROUGH

FY 1979 WILL CONTINUE TO BE COMPOSED PRIMARILY OF

LIGHT INDUSTRY. THE PGODUCTION OF PLASTICS PRODUCTS

IS AN AREA THAT OFFERS CONSIDERABLE FOOM FOR GROWTH;

THE LOCAL MARKET IS SUBSTANTIAL, AND LOCALLY-PRODUCEDL

PETROLEUM DERIVITIVES CAN PROVIDE AT LEAST SOME OF

THE NECESSARY RAW MATERIALS. ONCE WE FINISH THE

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MARKET RESEARCH SCHEDULED FOR THE SPRING OF 1978, WE WILL HAVE ADDITIONAL IDEAS TO INCORPORATE INTO THIS CAMPAIGN. SINCE THE LOCAL INDUSTRY IS CENTERED ON THE COAST, IT IS APPROPRIATE THAT THE MAJOR RESPONSIBILITY FOR THIS CAMPAIGN FALL TO THE CONSULATE GENERAL IN GUAYAQUIL.

CAMPAIGN ACTIONS: CUMULATIVE MILESTONES

DEC MAR JUN SEPT 31 31 30 30

1. PREPARE SPECIAL ISSUE OF

COMMERCIAL BULLETIN DEVOTED

TO THE PLASTICS INDUSTRY (Q) \qquad X

2. PROMOTE AND COMPLETE ADVANCE

WORK IN SUPPORT OF MAY USDOC

3. HOLD COCKTAIL FOR MISSION

MEMBERS INVITING LEADERS

OF LOCAL PLASTICS

INDUSTRY (Q,G) X

4. ON THE BASIS OF TRADE

CONTACTS MADE BY USDOC

MISSION, UPDATE FTI ENTRIES FOR LOCAL PLASTICS PRODUCERS (Q,G)

Χ

CAMPAIGN NUMBER 2 PRIORITY RANK 3 CAMPAIGN TITLE: AGRICULTURAL MACHINERY AND EQUIPMENT CAMPAIGN MANAGER: EDGAR ROJAS (GUAYAQUIL) CAMPAIGN RESPONSIBILITY AT QUITO: RICHARD T. HEFFERN OBJECTIVE AND RATIONALE: THE OBJECTIVE IS TO MEET THE EQUIPMENT NEEDS OF THE AGRICULTURAL SECTOR, WHICH WI MOST LIKELY BE STIMULATED BY THE DEVEWMPMENT PLANS OF

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THE NEW ADMINISTRATION. AS THE SHARP RISE CONSUMPTION OF PETROLEUM DERIVITIES CUTS INTO OIL EXPORTS, IT BECOMES INCREASINGLY EVIDENT THAT ECUABOREANS MUST LOOK TO AGRICULTURAL PRODUCTION TO SUSTAIN THE

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MOMENTUM OF ITS ECONOMIC GROWTH AND STABILIZE THE BALANCE OF TRADE. ECUADOR WILL NO LONGER BE ABLE TO AFFORD TO IMPORT FOOD IN LARGE QUNATITIES. BUT WITH PROPER DEVELOPMENT OF THE LAND IT CAN NOT ONLY PRODUCE ALL IT NEEDS FOR DOMESTIC CONSUMPTION, BUT BECOME A SUBSTANTIAL NET FOOD EXPORTER AS WELL. ONCE THE

SPECIFIC POLICIES OF THE NEW GOVERNMENT IN THE AGRICULTURAL AREA BECOME KNOWN, WE WILL BE ABLE TO FOCUS EVEN BETTER ON THE PRECISE NEEDS OF THE SECTOR.

CAMPAIGN ACTIONS: CUMULATIVE MILESTONES

DEC MAR JUN SEPT

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1. WITH ASSISTANCE OF AGRICUL-

TURAL ATTACHE, DEVOTE ISSUE OF

COMMERCIAL BULLETIN TO LOCAL

AGRO-INDUSTRIES (Q)

X

2. UP-DATE PIMS ON AGRICULTURAL

MACHINERY AND EQUIPMENT TO

REFLECT POLICIES OF NEW

GOVERNMENT VI-A-VIS

AGRICULTURAL DEVELOPMENT

X

(Q,G)

3. SURVEY AGRICULTURAL DEVELOP-

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MENT PROJECTS IN CONGEN

DISTRICT AND REPORT EQUIP-

MENT. ENGINEERING/CONSULTING

AND CONSTRUCTION OPPORTUNITIES

 $(G) \hspace{1cm} X \hspace{1cm} X \hspace{1cm} X \hspace{1cm} X$

4. UP-DATE FTI ENTRIES ON LOCAL

AGRICULTURAL FIRMS AND

IMPORTERS AS NECESSARY

(Q,G)

CAMPAIGN NUMBER 3 PRIORITY RANK 4

CAMPAIGN TITLE: FOOD PROCESSING AND PACKAGING

MACHINERY AND EQUIPMENT

CAMPAIGN MANAGER: RICHARD T. HEFFERN

CAMPAIGN RESPONSIBILITY AT GUAYAQUIL: EDGAR ROJAS

OBJECTIVE AND RATIONALE: THE OBJECTIVE IS TO HELP

INCREASE U.S. SALES TO ECUADOR OF FOOD PROCESSING AND PACKAGING MACHINERY AND EOUIPMENT, DEVELOPMENT OF

THE LOCAL FOOD PROCESSING INDUSTRY HAS BEEN UNEVEN.

MOREOVER ITS GROWTH HAS BEEN HINDERED BY INADEQUATE

LOCAL PRODUCTION OF CONTAINERS, WHICH, IN TURN, HAS

RESULTED IN THE CONTAINERS ACCOUNTING FOR AN INORDINATE

PROPORTION OF THE FINAL COST OF THE PROCESSED FOOD.

NEVERTHELESS, THIS IS A KEY INDUSTRY WITH A GOOD

FUTURE. SHOULD THE NEW GOVERNMENT AID THE INDUSTRY

THROUGH EXPORT CREDITS FOR EXAMPLE, THIS WOULD PERMIT

ECONOMIES OF SCALE THAT WOULD RESULT IN A LOWER-PRICED

PRODUCT FOR THE DOMESTIC MARKET AND ONE THAT WOULD

BE MUCH MORE COMPETITIVE INTERNATIONALLY.

CAPAIGN ACTIONS: CUMULATIVE MILESTONE

DEC MAR JUN SEPT

31 31 30 30

1. PREPARE SPECIAL ISSUE OF

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COMMERCIAL BULLETIN DEVOTED

TO FOOD PROCESSING AND

PACKAGING (Q) X

2. PROMOTE ATTENDENCE AT,

AND IF POSSIBLE GORM

A FOREIGN BUYERS GROUP

FOR, THE INTL. EXPO FOR

FOOD PROCESSORS TO BE

HELD FEB. 1979 (Q,G) X

3. UPDATE AND/OR EXPAND AS

NECESSARY THE PIMS ON

FOOD PROCESSING AND

PACKAGING X

4. DO ADVANCE WORK FOR AND

PROMOTE MARCH USDOC FOOD

PROCESSING AND PACKAGING

CATALOG SHOW

5. ON THE BASIS OF EXPERIENCE

WITH CATALOG SHOW, UPDATE

AND INCREASE FTI ENTRIES. (Q, G)

SECTION IV - OTHER SPECIAL POST EFFORTS

ACTIVITY NO. 1 MAJOR PROJECTS PRIORITY 1

PRIMARY RESPONSIBILITY: SEE PROJECT LISTING)

DESCRIPTION/JUSTIFICATION: ON THE FINANCIAL BASE

PROVIDED BY THE REVENUES EARNED FROM THE EXPORTATION

X

OF PETROLEUM, AS WELL AS FROM AMPLE LOANS GRANTED BY

INTERNATIONAL LENDING INSTITUTIONS, THE GOE HAS EMBARKED

ON AN AMBITIOUS AND VARIED PROGRAM OF INFRASTRUCTURE DEVELOPMENT. AS A REFLECTION OF THE SHEER SIZE OF

THESE PROJECTS VIS-A-VIS TOTAL ECONOMIC ACTIVITY, THEY

ARE THE NUMBER ONE PRIORITY IN THIS C.C.P. PRIORITY

AREAS INCLUDE HYDROELECTRIC PROJECTS, OIL PIPELINE AND

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AIRPORT CONSTRUCTION AND WATER SYSTEMS. ALL OF THESE OFFER CONSIDERABLE OPPORTUNITIES TO U.S. CONSTRUCTION

ENGINEERS, CONSTRUCTORS, AND EQUIPMENT SUPPLIERS FOR THE SALE OF SERVICES AND GOODS.

FOLLOWING ARE SOME OF THE PROJECTS EXPECTED TO TAKE SHAPE DURING FY 1979 AND THEIR ESTIMATED COST, LISTED ACCORDING TO THE VALUE OF THE PROJECT AND HOW CLOSE WE FEEL THE GOE IS TO IMPLEMENTING IT:

1. NEW INTERNATIONAL AIRPORTS (\$415 MILLION) -

E/C COUNSELOR

- 2. DAULE-PERIPA HYDROELECTRIC AND AGRICULTURAL PROJECT (\$400 MILLION) R. HEFFER,
- 3. INTEGRATED STEEL FACILITY (\$360 MILLION) R. BATEMAN
- 4. MOTOR VEHICLE PRODUCTION/ASSEMBLY (\$220 MILLION) -
- R. BATEMAN
- 5. AMMONIA/METHANOL COMPLEX (\$165 MILLION) J. MORAN
- 6. LIQUID NATURAL GAS PLANT (\$350 MILLION) J. MORAN
- 7. TELECOMMUNICATION DEVELOPMENT (\$200 MILLION) -
- R. HEFFERN

ACTIONS TO BE TAKEN

1. ESTABLISH AND CULTIVATE CONTACTS WITH PERSONS AND OFFICES RESPONSIBLE FOR ECONOMIC AND INDUSTRIAL DEVELOPMENT PROGRAMS AND SPECIFIC PROJECTS. UTILIZE THESE

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CONTACTS TO OBTAIN INFORMATION AT THE EARLIEST STAGES OF PROJECT CONCEPTUALIZATION AND PLANNING, OR WITH RESPECT TO PENDING DECISIONS, RELATED TO MAJOR PROJECT/PRODUCT PURCHASES. SPECIFICALLY, THE POST WILL SEEK TO DEVELOP ACCESS TO INFORMATION ON:

A) PLANS INVOLVING FEASIBILITY OR PREINVESTMENT STUDIES.

B) BIDDING PROCEDURES.

C. FINANCING REQUIREMENTS.

D) TENDERS.

E) OPPORTUNITIES FOR CONSULTING/ENGINEERING/CONSTRUCTION FIRMS AND EQUIPMENT SUPPLIERS.

F) PROGRESS ON COMPANY BIDS AND CONTRACT NEGOTIATIONS, AND COMPETITIVE FACTORS, IF POSSIBLE.

2. ARRANGE TO OBTAIN NOTICE OF PREQUALIFICATION REQUIREMENTS, REQUESTS FOR CONSULTING/ENGINEERING/CONSTRUCTION PROPOSALS, AND EQUIPMENT BID INVITATIONS.
3. REPORT EXPEDITIOUSLY INFORMATION OBTAINED, WHATEVER THE STAGE OF DEVELOPMENT, OF A PROJECT OR PROSPECTIVE PRODUCT SALE TO PERMIT EARLY ADVICE TO POTENTIALLY INTERESTED U.S. FIRMS.

4. EVALUATE AND RECOMMEND STRATEGY AND ACTIONS APPROPRIATE FOR U.S. FIRMS TO EXPLOIT MAJOR PROJECTS/PRODUCT LEADS, PARTICULARLY WITH RESPECT TO MEETING COMPETITION.

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ACTIVITY NO. 2 MAJOR PRODUCTS OPPORTUNITIES PRIORITY 5
PRIMARY RESPONSIBILITY: RICHARD HEFFERN (QUITO)
EDGAR ROJAS (GUAYAQUIL)

DESCRIPTION/JUSTIFICATION: ECUADOR'S PETROLEUM REVENUES CAN BE EXPECTED TO CONTINUE TO GENERATE EFFECTIVE DEMAND FOR LARGE EQUIPMENT PURCHASES FOR PROJECTS IN WHICH THERE IS NO ENIGNEERING/CONTRUCTION COMPONENT. THIS INCLUDES MILITARY PURCHASES, WHICH ARE EXPECTED TO BE SUBSTANTIAL THROUGH FY 1979. ELECTRIC GENERATING AND TRANSMISSION EQUIPMENT AND TECOMMUNICATIONS PURCHASES, AND CONSTRUCTION EQUIPMENT PURCHASES FOR AGRICULTURAL INFRASTURCTURE PROJECTS WILL PROBABLY PROVIDE THE MOST OPPORTUNITIES IN THE NON-MILITARY AREA. ACTION TO BE TAKEN

1. MAINTAIN FREQUENT CONTACTS WITH OFFICIALS OF THOSE GOE AGENCIES LIKELY TO MAKE VERY LARGE, ONE-TIME EQUIPMENT PURCHASES (Q,G).

2. COORDINATE WITH POST MILITARY LIAISON OFFICE IN OBTAINING ADVANCE INFORMATION ON GOE INTEREST IN LARGE EQUIPMENT PURCHASES THROUGH CIVILIAN CHANNELS (Q).
3. CABLE "EARLY WARNING" REPORTS ON THE ABOE POSSIBLE PURCHASES (Q,G).

ACTIVITY NO. 3 FOREIGN BUYERS PROGRAM (FBP) PRIORITY 6 PRIMARY RESPONSIBILITY: ROBERTO CORTEZ (QUITO)

IN PROFESSIONAL TRADE JOURNALS. RECENT FBP TRIPS

WELLINGTON GALLARDO (GUAYAQUIL)
DESCRIPTION/JUSTIFICATION: POSTS HAVE ENJOYED MUCH SUCCESS IN BRINGING GROUPS AND INDIVIDUALS TO THE U.S. UNDER THIS PROGRAM. WHILE MANY BUSINESSMEN TRAVEL EXTENSIVELY ABROAD ON THEIR OWN, THEY HAVE ALSO SHOWN GREAT INTEREST IN ORGANIZ TRIPS TO THE U.S. ARRANGED BY POSTS, AND THE PROGRAM HAS RECEIVED CONSIDERABLE PUBLICITY

HAVE DEMONSTRATED ABILITY TO ORGANIZE GROUP TRAVEL, UNCLASSIFIED

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WHICH OFFERS A UNIQUE AND VALUABLE MEANS FOR FACE-TO-FACE BUSINESS CONTACT BETWEEN THE FOREIGN BUSINESSMEN AND U.S. SUPPLIERS, RESULTING IN MEANINGFUL NEGOTIATIONS. FOR FY 1979 THE POST WILL PROMOTE UNDER CCP CAMPAIGN NO. 3 THE INTERNATIONAL EXPOSITION FOR FOOD PROCESSORS AND FBGS, AS APPROPRIATE, FOR ALL OTHER CAMPAIGNS. POST WILL OTHERWISE TRY TO MAXIMIZE ECUADOREAN BUSINESS TRAVEL, BOTH FROM THE PUBLIC AND PRIVATE SECTORS, TO THE U.S. ACTIONS TO BE TAKEN

- 1. PUBLICIZE THROUGH NESSLETTER AND PROFESSIONAL/
 TRADE JOURNALS THOSE FBP EVENTS NOT SPECIFICALLY
 INCLUDED IN CAMPAIGGNNYS, UTILIZING EXHIBITOR LISTS AND
 SHOW BROCHURES FURNISHED BY USDOC AND SHOW AUTHORITIES.
 (O.G).
- 2. CALL ON TRAVEL AGENTS, TOUR OPERATORS, AND PROFESSIONAL TRADE ASSOCIATIONS TO GENERATE INTEREST IN PROMOTING ATTENDANCE TO U.S. SHOWS SUPPORTED UNDER FBP. (Q,G).
- 3. PROVIDE POST VISA SECTION WITH HAND-OUT MATERIAL ON FBG SHOWS TO BE DISSEMINATED TO ECUADOREAN BUSINESS VISITORS TO THE U.S. (Q,G).

ACTIVITY NO. 4 SINGLE COMPANY PROMOTIONS PRIORITY 7
PRIMARY REPONSIBILITY: ROBERT H. BATEMAN (QUITO)
EDGAR ROJAS (GUAYAQUIL)

DESCRIPTION/JUSTIFICATION: EMBASSY QUITO HAS HAD EXPERIENCE IN ARRANGING SINGLE COMPANY PROMOTIONS BY U.S. FIRMS AND/OR LOCAL AGENTS IN THE EMBASSY AUDITORIUM IN THE FORM OF BOTH FILM PRESENTATIONS AND EQUIPMENT EXHIBITIONS. THE SUCCESS OF THESE HAS VARIED, USUALLY ACCORDING TO WHETHER THE PRESENTATION WAS MADE IN SPANISH OR NOT. AT A MINIMUM, THESE PROMOTIONS HELP THE STAFF OF THE COMMERCIAL SECTION KEEP IN TOUCH WITH KEY ECUADOREAN BUSINESSMEN AND GOVERNMENT OFFICIALS.

ACTIONS TO BE TAKEN UNCLASSIFIED

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1. PUBLICIZE IN BULLETINS OF POST, ECUADOREAN-AMERICAN CHAMBERS OF COMMERCE (QUITO) AND INTERNATIONAL CHAMBER OF COMMERCE (GUAYAQUIL), THE FACT THAT THE MISSION STANDS READY TO PROVIDE FOR SUCH SINGLE COMPANY PROMOTIONS (Q,G).

2. REVIEW ALL REQUESTS FOR SUCH HELP, ACCEPTING ONLY THOSE THAT ARE LIKELY TO BE EFFECTIVE PRESENTATIONS AND VEHICLES FOR THE COMMERCIAL STAFF TO MAKE AND RENEW WORTHWHILE BUSINESS CONTACTS (Q,G).

3. PROVIDE AS APPROPRIATE PUBLICITY, END-USER IDENTIFICATION AND RECEPTION FACILITIES FOR SUCH PRESENTATIONS (Q,G).

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